



中国平安保险(集团)股份有限公司 (1508.HK)

2020年中期业绩发布



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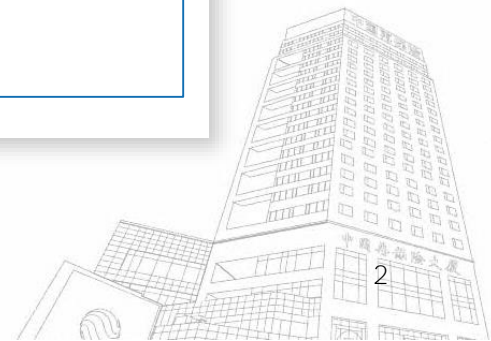


Contents

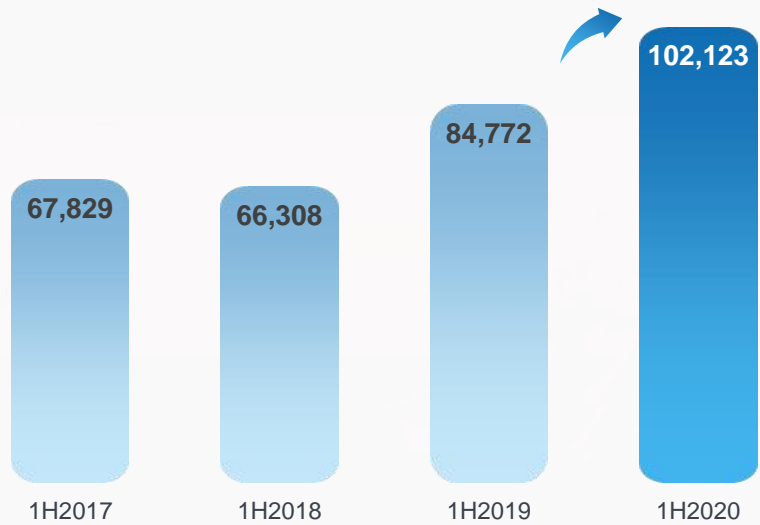
01 |

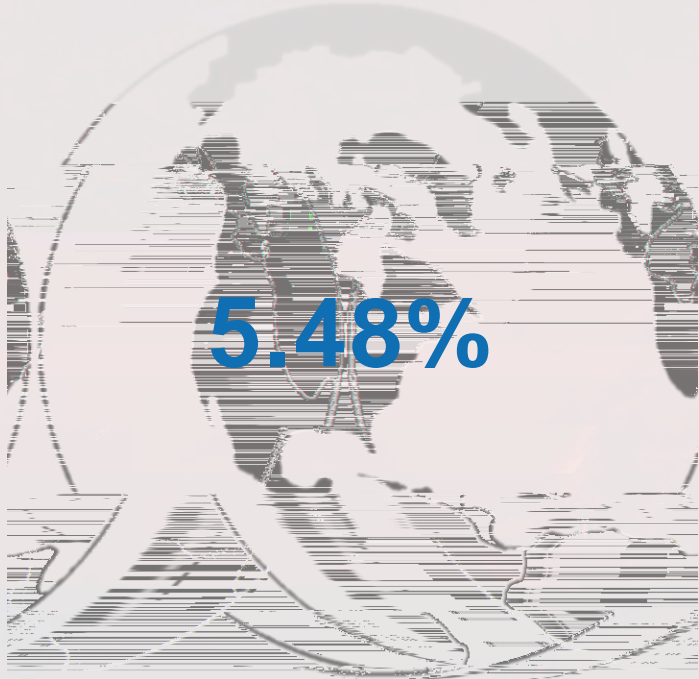
02 |

03 |





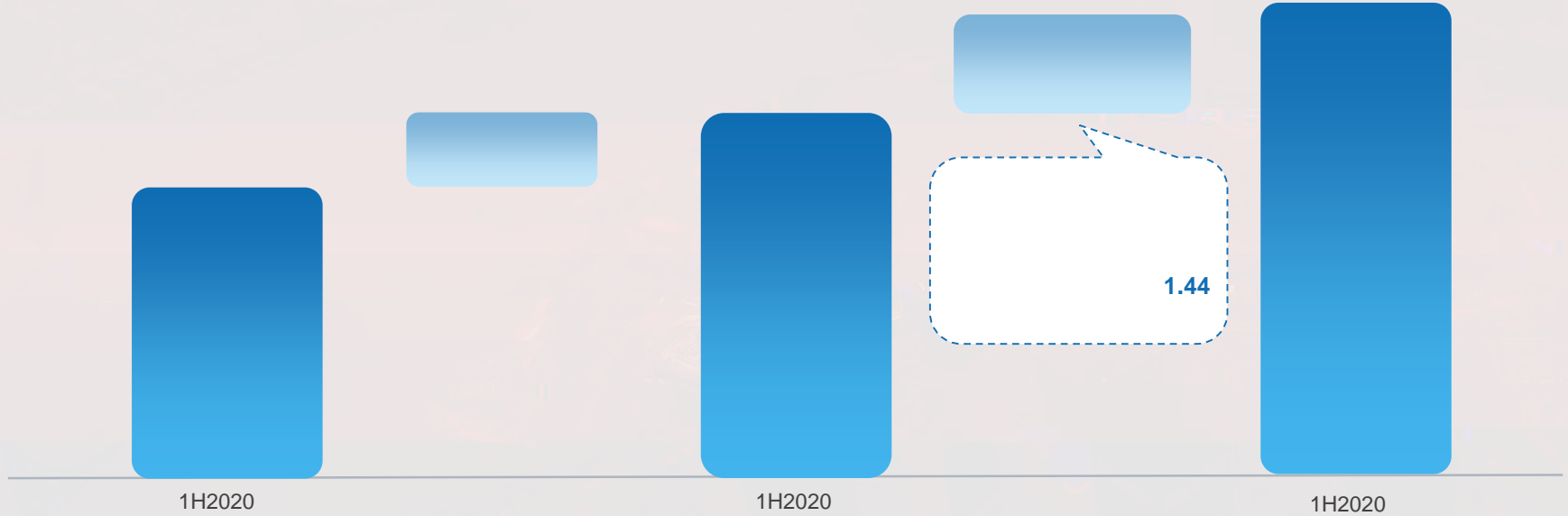




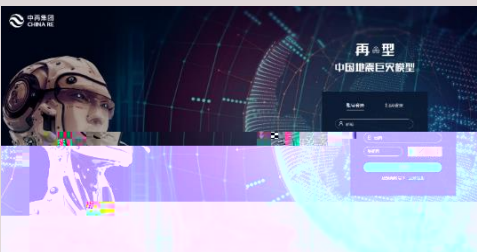
1. A
- 2.

300

H



1. = +
2. 6 30 / =7.0795



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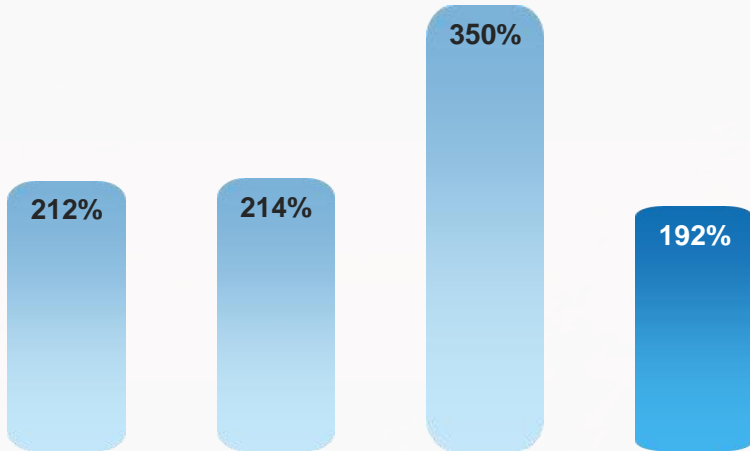
“

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+

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APP”



S&P Global
Ratings

A



A

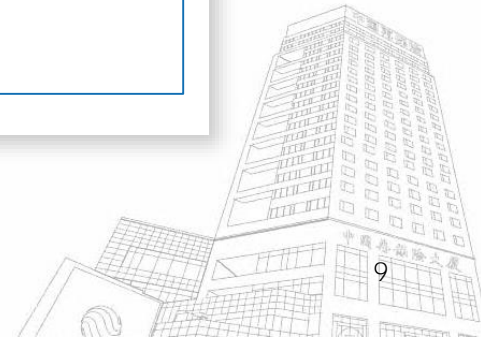


Contents

01 |

02 |

03 |





270.78

180.21

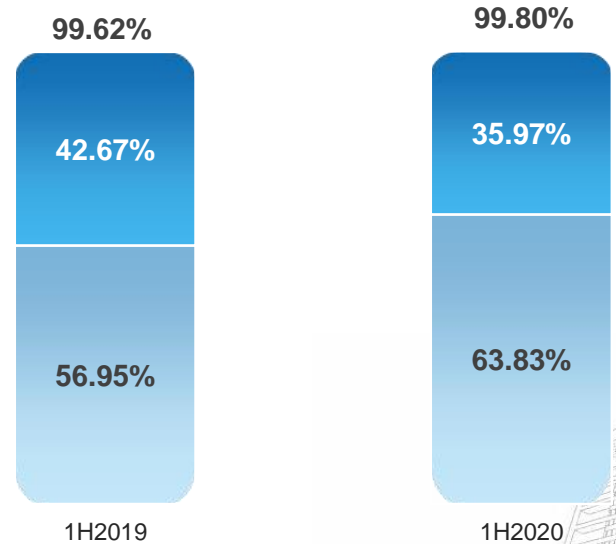
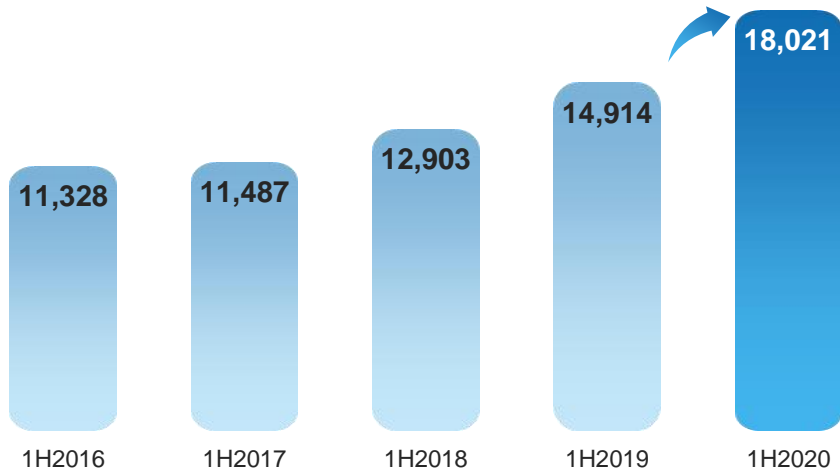
97.25

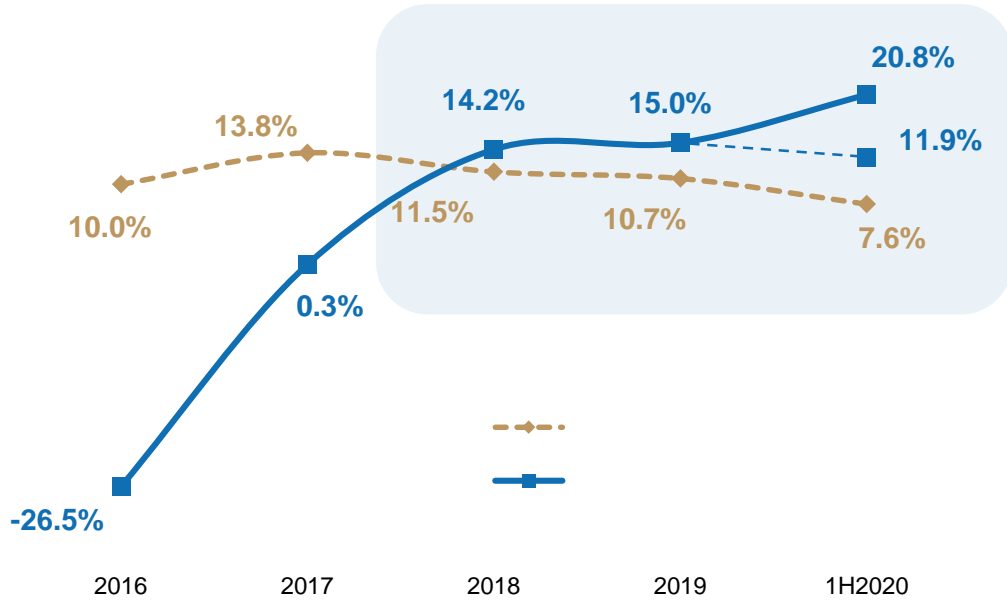
102.39%

99.80%

110.32%



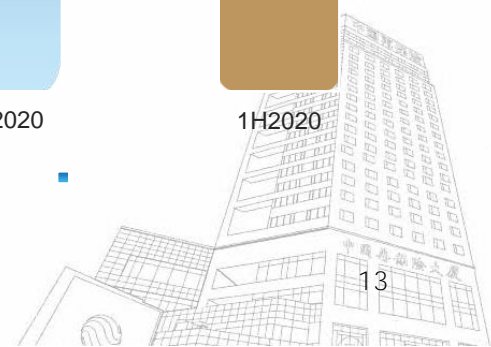
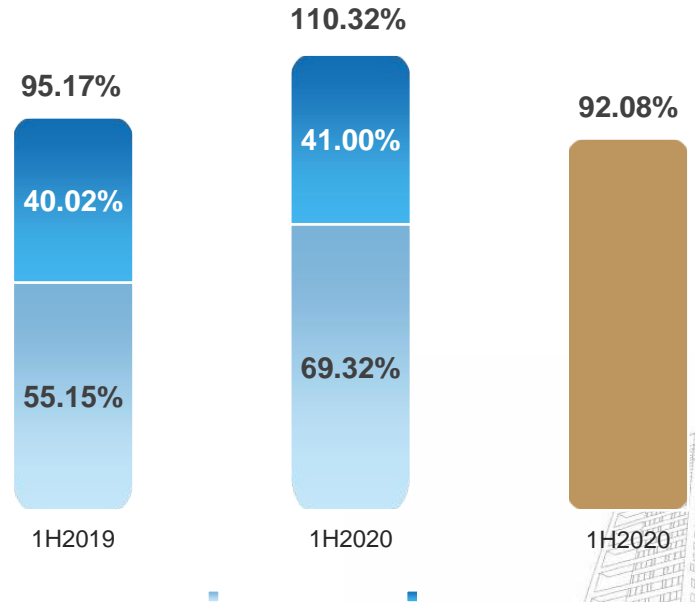
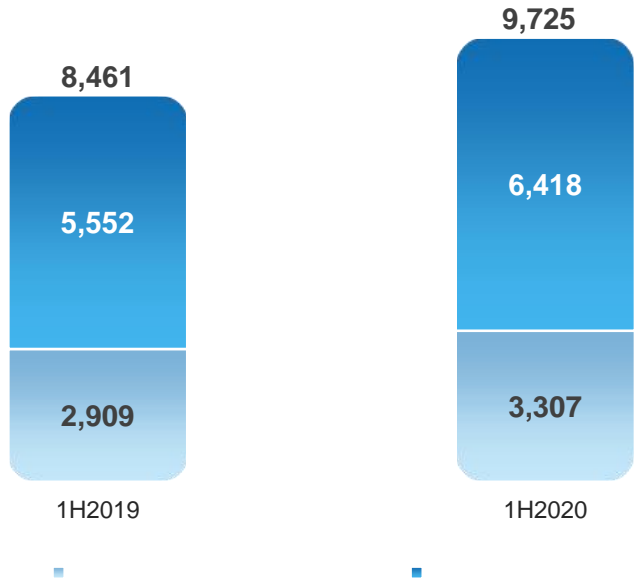




	14.2%	2.9%	+11.3
	24.1%	14.4%	+9.7
	61.1%	21.8%	+39.3
	12.5%	4.8%	+7.7
	8.6%	14.4%	-5.8

11.9%

2020

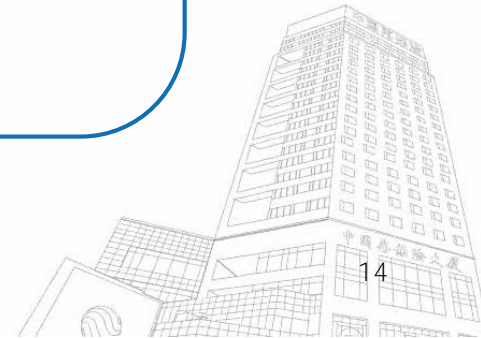




502.86

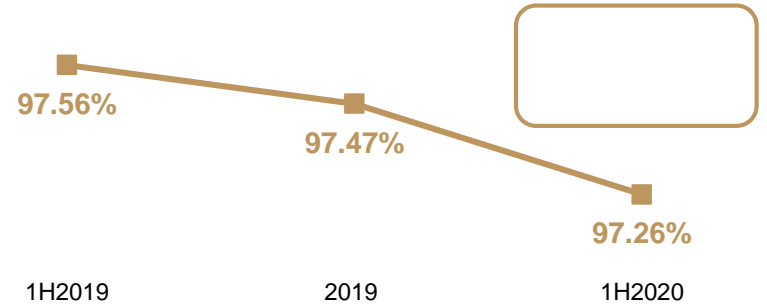
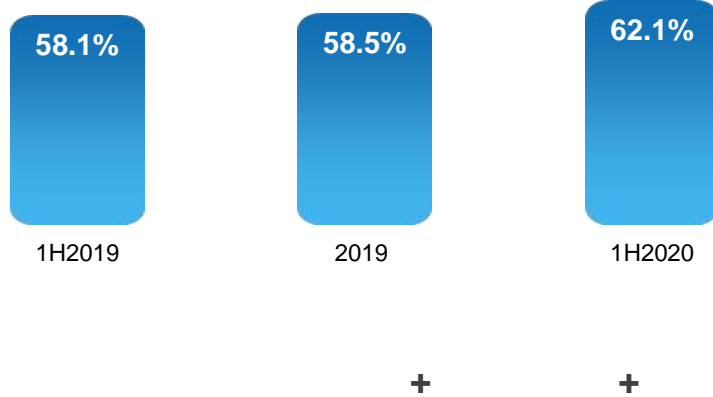
415.82 ()
87.04

115.59

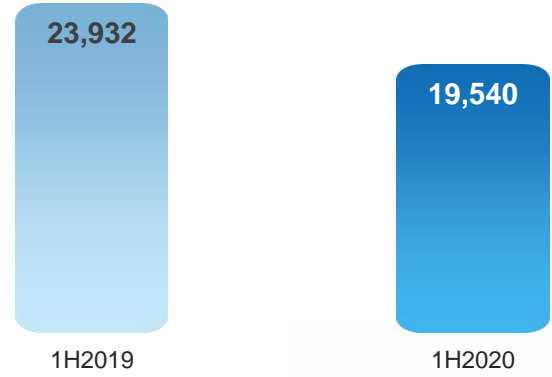
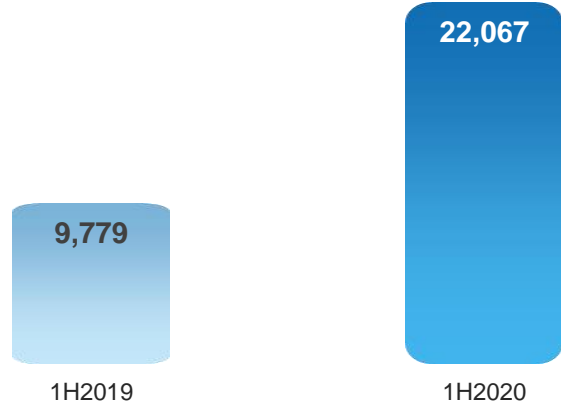




YRT



- 1.
2. YRT Yearly Renewable Term
3. YRT = YRT
- 4.



- 1.
- 2.





254.69

142.38

112.31

101.93%

57.84%

44.09%





142.38 2.3%

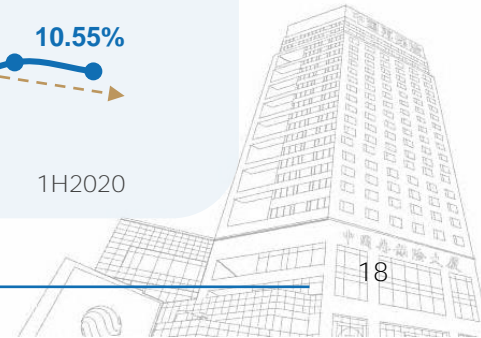
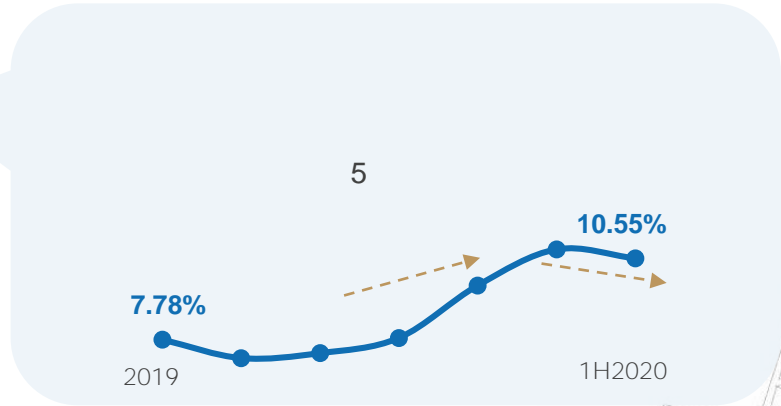
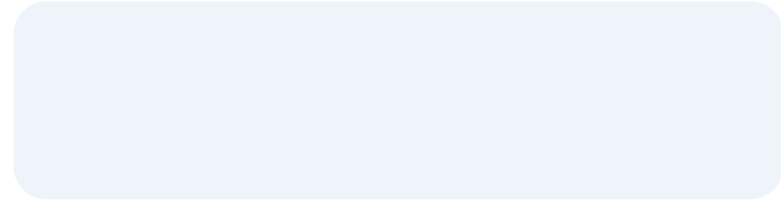
112.31 9.7%

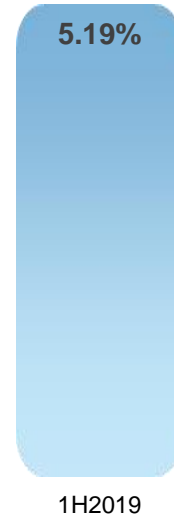
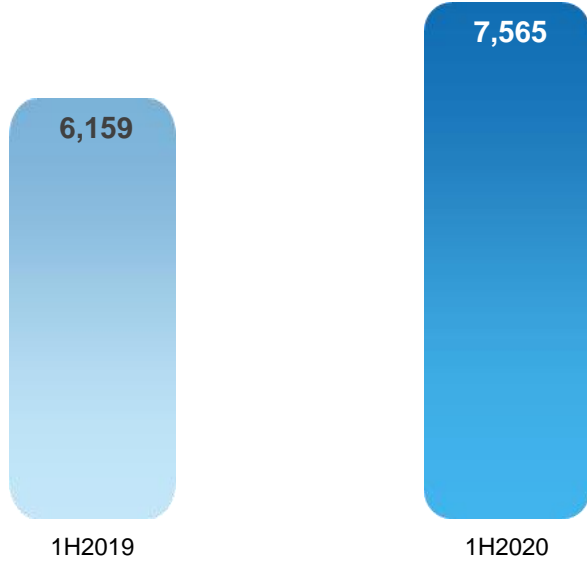
32.52 15.1%

39.80 5.4%

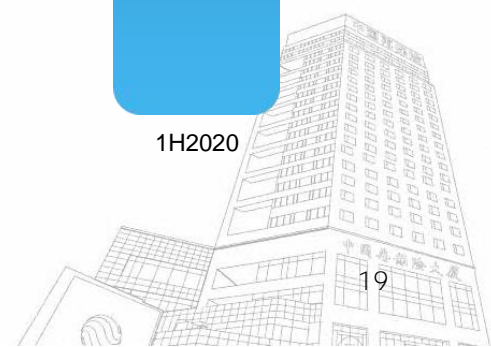
12.34 8.1%

7.86 48.6%



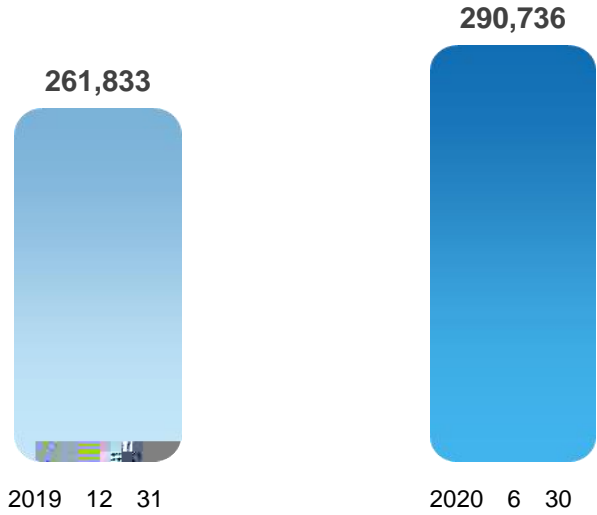


1. = ÷ ×2

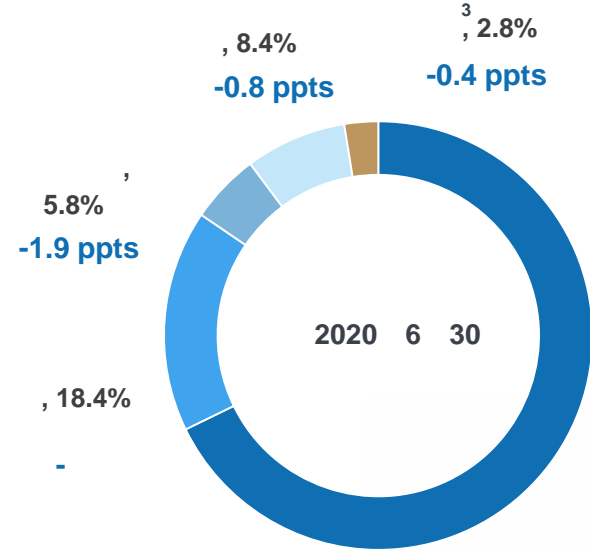




1



2

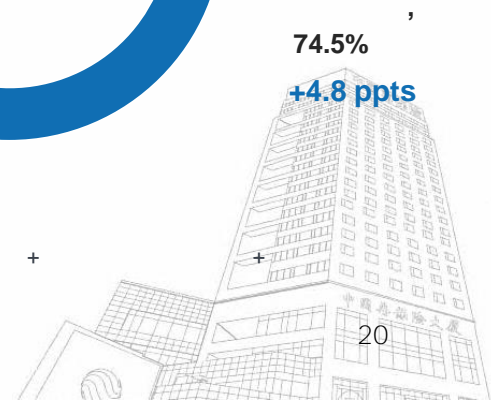


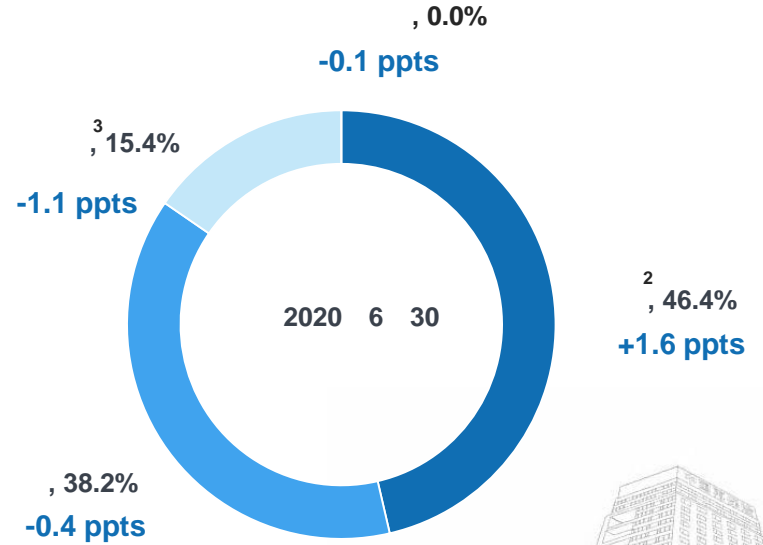
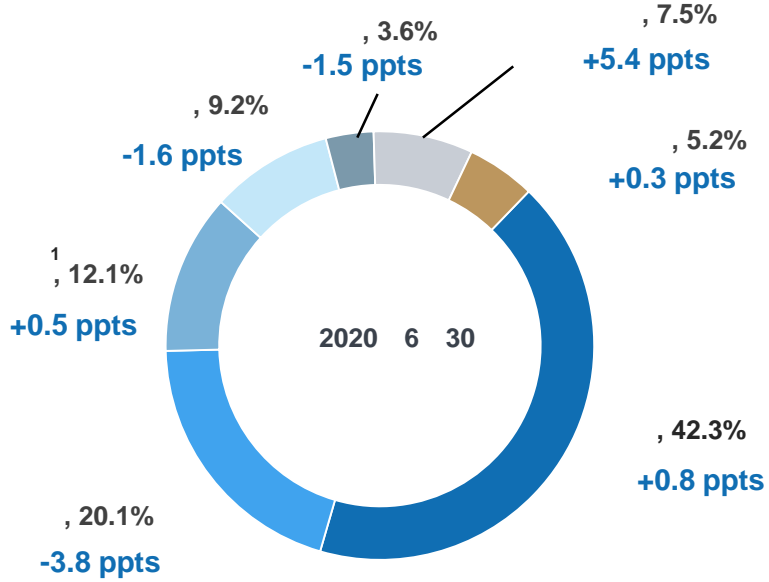
- 1.
- 2.
- 3.

= + + + + + -

100%

2019 12 31





- 1.
- 2.
- 3.
- 4.



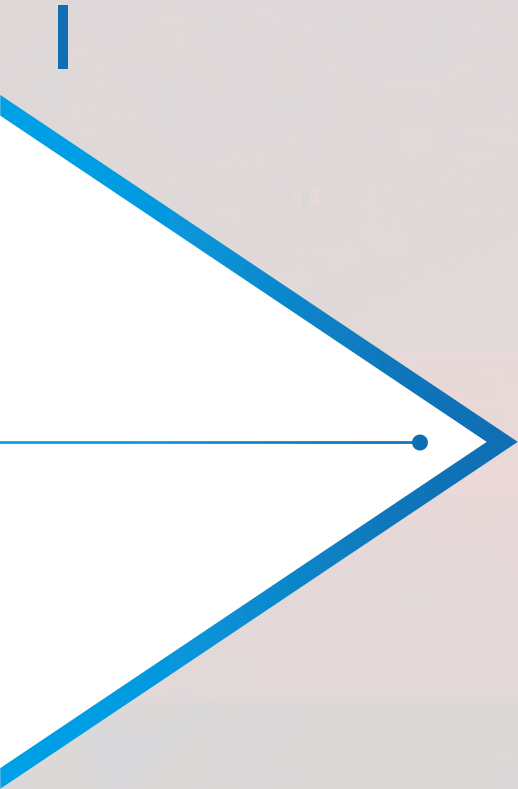


Contents

01 |

02 |

03 |



		" " "
	" "	" "
2021		



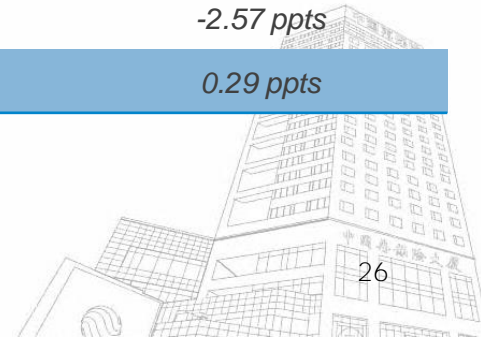




	2020 1-6	2019 1-6	
	102,123	84,772	20.5%
	27,078	23,033	17.6%
	50,500	38,427	31.4%
	25,763	24,379	5.7%
	2,749	3,616	-24.0%
	2,467	3,320	-25.7%
	0.06	0.08	-25.7%
	5.63%	8.20%	-2.57 ppts
	5.48%	5.19%	0.29 ppts

1. = + ×2

2. = + ×2





	2020 6 30	2019 12 31	
	477,407	396,638	20.4%
	379,245	299,660	26.6%
	98,162	96,978	1.2%
	2.07	2.05	1.1%
	175%	190%	-15 pts
	192%	209%	-17 pts
	31,438	27,721	13.4%
	1,975	2,219	-11.0%
	290,736	261,833	11.0%

- 1.
- 2.
- 3.

10.5%

2016 11

99.5%

